

P R O S P E C T U S



XIAN LENG HOLDINGS BERHAD

(Company Number: 468142-U)
(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 7,280,000 NEW ORDINARY SHARES OF RM1.00 EACH COMPRISING:-

(1) 1,500,000 NEW ORDINARY SHARES OF RM1.00 EACH AVAILABLE FOR APPLICATION AT AN ISSUE PRICE OF RM1.65 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION; AND

(2) 5,780,000 NEW ORDINARY SHARES OF RM1.00 EACH BY WAY OF PRIVATE PLACEMENT AT AN ISSUE PRICE OF RM1.65 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION

AND

OFFER FOR SALE OF 4,828,000 ORDINARY SHARES OF RM1.00 EACH TO BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY AT AN OFFER PRICE OF RM1.65 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION

IN CONJUNCTION WITH ITS LISTING ON THE SECOND BOARD OF THE KUALA LUMPUR STOCK EXCHANGE

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" AS SET OUT IN SECTION 4 HEREIN

Adviser, Managing Underwriter
and Placement Agent

CIMB

Commerce International Merchant Bankers Berhad
Company Number 18417-M

This Prospectus is dated 31 October 2001

